Sesuai dengan Peraturan Bank Indonesia No.14/14/PBI/2012 tanggal 18 Oktober 2012 tentang Transparansi dan Publikasi Laporan Bank, di bawah ini adalah Laporan Posisi Keuangan Konsolidasi, Laporan Laba Rugi Komprehensif Konsolidasi, Laporan Perubahan Ekuitas Konsolidasi serta Laporan Komitmen dan Kontinjensi Konsolidasi TPG Nusantara S.à r.l. dan Anak Perusahaan pada tanggal dan untuk tahun-tahun yang berakhir pada tanggal 31 Desember 2012 dan 2011 yang diambil dari Laporan Keuangan Konsolidasi TPG Nusantara S.à r.l. dan Anak Perusahaan pada tanggal dan untuk tahun-tahun yang berakhir pada tanggal 31 Desember 2012 dan 2011 yang telah diaudit.

Pada tanggal 31 Desember 2012, TPG Nusantara S.à r.l. merupakan pemegang saham yang memiliki 57,87 % saham PT Bank Tabungan Pensiunan Nasional Tbk. Laporan Keuangan PT Bank Tabungan Pensiunan Nasional Tbk. pada tanggal dan untuk tahun-tahun yang berakhir pada tanggal 31 Desember 2012 dan 2011 telah dipublikasikan melalui surat kabar harian Bisnis Indonesia, Seputar Indonesia dan Jakarta Post pada tanggal 20 Februari 2013.

bank btpn

Jakarta, 30 April 2013
PT Bank Tabungan Pensiunan Nasional Tbk

JERRY NG
Direktur Utama

ARIEF HARRIS TANDJUNG
Direktur

TPG Nusantara S.à r.l. and Subsidiary

Consolidated Statements of Financial Position
As at 31 December 2012, 2011 and 1 January 2011
(expressed in millions of Rupiah, unless otherwise stated)

	31 Dec 2012	31 Dec 2011	1 Jan 2011
ASSETS			
Cash	941,626	831,297	711,271
Current account with Bank Indonesia	4,049,000	3,218,561	2,247,952
Current account with other banks	45,099	26,172	72,580
Placements with Bank Indonesia and other banks	9,891,542	8,408,578	5,313,077
Marketable securities	1,382,726	2,116,788	1,999,858
Securities purchased under resale agreements (Reverse Repo)	1,572,164	-	-
Loans - net	38,995,514	30,439,736	23,357,507
Investments	22	22	22
Prepayments	1,276,547	858,615	171,948
Prepaid taxes			
Corporate income taxes	57,799	69,512	18,971
Defered tax assets	34,680	28,590	54,080
Property,plant and equipment - net	489,118	420,170	350,782
Goodwill - net	365,644	377,080	377,080
Intangible assets - net	162,784	50,680	14,819
Other assets - net	203,775	193,969	219,632
TOTAL ASSETS	59,468,040	47,039,770	34,909,579
LIABILITIES AND EQUITY			
LIABILITIES			
Liabilities due immediately	10,105	11,448	9,126
Deposits from customers	45,237,216	35,740,021	25,630,926
Deposits from other banks	5,998	115,069	88,200
Taxes payables	274,300	92,698	106,545
Bonds payable	4,577,691	3,670,980	3,174,239
Borrowings	651,931	784,606	142,399
Accruals	159,324	104,328	78,793
Employee benefit liabilities	244,534	210,429	224,809
Other liabilities	196,056	304,997	851,980
TOTAL LIABILITIES	51,357,155	41,034,576	30,307,017
EQUITY			
Share capital	1,927,425	1,927,425	1,927,425
Legal reserves	789	789	-
Other reserves	152	152	152
Difference arising from transaction resulting in changes in the equity of subsidiary	324,945	363,906	363,906
Unrealised gains on available-for-sale marketable securities	215	1,209	1,302
Retained earnings	1,446,858	608,577	122,646
Net income	1,152,253	838,281	486,720
Equity attributable to the owners of the parent	4,852,637	3,740,339	2,902,151
Non-controlling interest	3,258,248	2,264,855	1,700,411
TOTAL EQUITY	8,110,885	6,005,194	4,602,562
TOTAL LIABILITIES AND EQUITY	59,468,040	47,039,770	34,909,579

Consolidated Statements of Comprehensive Income
For the years ended 31 December 2012 and 2011
(expressed in millions of Rupiah, unless otherwise stated)

	2012	2011
OPERATING INCOME AND EXPENSES		
Interest income	9,294,059	7,466,456
Interest expenses	(3,221,881)	(2,829,722)
NET INTEREST INCOME	6,072,178	4,636,734
OTHER OPERATING INCOME	282,834	190,799
OTHER OPERATING EXPENSES		
Personnel expenses	(1,853,571)	(1,382,216)
General and administrative expenses	(1,478,226)	(1,148,412)
Allowance for impairment losses	(455,325)	(440,162)
Others operating expenses	(81,000)	(58,784)
	(3,585,288)	(2,838,775)
NET OPERATING INCOME	2,486,890	1,797,959
NON-OPERATING INCOME AND EXPENSES		
Non-operating income	11,546	12,124
Non-operating expenses	(12,618)	(24,017)
	(1,072)	(11,893)
PROFIT BEFORE INCOME TAX	2,485,818	1,786,066
INCOME TAX EXPENSE		
Current	(512,095)	(357,600)
Deferred	5,661	(25,680)
	(506,434)	(383,280)
NET INCOME	1,979,384	1,402,786
OTHER COMPREHENSIVE INCOME		
Unrealised gains on available-for-sale marketable securities, net of tax	(1,718)	(156)
TOTAL COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX	1,977,666	1,402,630
NET INCOME ATTRIBUTABLE TO:		
Owners of the parent	1,152,253	838,281
Non-controlling interest	827,131	564,505
	1,979,384	1,402,786
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:		
Owners of the parent	1,151,259	838,186
Non-controlling interest	826,407	564,444
	1,977,666	1,402,630

Consolidated Statements of Changes in Equity
For the years ended 31 December 2012 and 2011
(expressed in millions of Rupiah, unless otherwise stated)

	Share capital	Legal reserves	Other reserves	Difference arising from transaction resulting in changes in the equity of Subsidiary	Unrealised gains on available for-sale marketable securities	Retained earnings	Net income	Non-controlling interests	Total equity
As at 1 January 2011	1,927,425	-	152	363,906	1,302	122,646	486,720	1,700,411	4,602,562
Allocation of net income from prior year	-	789	-	-	-	485,931	(486,720)	-	-
Net income for the year	-	-	-	-	-	-	838,281	564,505	1,402,786
Other comprehensive income net of tax	-	-	-	-	(93)	-	-	(61)	(154)
As at 31 December 2011	1,927,425	789	152	363,906	1,209	608,577	838,281	2,264,855	6,005,194
As at 1 January 2012	1,927,425	789	152	363,906	1,209	608,577	838,281	2,264,855	6,005,194
Allocation of net income from prior year	-	-	-	-	-	838,281	(838,281)	-	-
Net income for the year	-	-	-	-	-	-	1,152,253	827,131	1,979,384
Capital increase of the Subsidiary	-	-	-	-	-	-	-	139,461	139,461
Difference arising from transaction resulting in changes in the equity of subsidiary	-	-	-	(38,961)	-	-	-	27,525	(11,436)
Other comprehensive income net of tax	-	-	-	-	(994)	-	-	(724)	(1,718)
As at 31 December 2012	1,927,425	789	152	324,945	215	1,446,858	1,152,253	3,258,248	8,110,885

Consolidated Commitment and Contingencies
As at 31 December 2012 and 2011
(expressed in millions of Rupiah, unless otherwise stated)

	2012	2011
COMMITMENT PAYABLES		
Unused loans facilities		
a. State-owned enterprises	-	-
b. Others	1,013,180	1,750
i. Committed	1,013,152	1,750
ii. Uncommited	28	-
CONTINGENT RECEIVABLES		
Interest receivable on non-performing loan	39,121	38,302

Luxembourg, 24 April 2013

PEDRO FERNANDES DAS NEVES
Class A Manager

Bisnis Ind, 7 Klm x 270 mm