

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum *Report on the Realization of the Use of Funds from Public Offering*

Untuk memenuhi Pasal 6 Peraturan Otoritas Jasa Keuangan No.30/POJK.04/2015 tanggal 16 Desember 2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum, serta sebagai bagian dari komunikasi terkait Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum kepada Pemegang Saham yang akan diinformasikan melalui Rapat Umum Pemegang Saham Tahunan tanggal 22 April 2025 atau tanggal lain untuk mata acara yang serupa. Direksi PT Bank SMBC Indonesia Tbk ("**Perseroan**") akan menyampaikan Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum sebagaimana telah dilaporkan oleh Perseroan kepada Otoritas Jasa Keuangan ("**OJK**") Pasar Modal dengan tembusan kepada PT Bursa Efek Indonesia dan OJK Pengawas Bank, melalui surat sebagaimana informasi dibawah ini:

1. Penyampaian Laporan Realisasi Penggunaan Dana Hasil Pelaksanaan Penambahan Modal Dengan Memberikan Hak Memesan Efek Terlebih Dahulu II PT BANK BTPN Tbk yang telah disampaikan oleh Perseroan kepada OJK melalui Surat No.S.395/DIR/CCS/VI/2024 tanggal 24 Juni 2024;
2. Penyampaian Laporan Realisasi Penggunaan Dana Hasil Pelaksanaan Penawaran Umum Obligasi Berkelanjutan V Bank BTPN Tahap I Tahun 2024 yang telah disampaikan oleh Perseroan kepada OJK melalui Surat No.S.589/DIR/CCS/VIII/2024 tanggal 26 Agustus 2024; dan
3. Penyampaian Laporan Realisasi Hasil Pelaksanaan Penawaran Umum Obligasi Berkelanjutan V Bank SMBC Indonesia Tahap II Tahun 2024 yang telah disampaikan oleh Perseroan kepada OJK melalui Surat No.S.036/DIR/CCS/I/2025 tanggal 14 Januari 2025.

Adapun per posisi 31 Desember 2024 dana yang diperoleh dari masing-masing Penawaran Umum, yaitu:

- Penambahan Modal Dengan Memberikan Hak Memesan Efek Terlebih Dahulu II PT BANK BTPN Tbk sebesar Rp6.731.740.800.200,-; dan
- Obligasi Berkelanjutan V Bank BTPN Tahap I Tahun 2024 seri A dan B sebesar Rp355.060.000.000,-;

*In compliance with Article 6 Regulation of Indonesia Financial Services Authority Number 30/POJK.04/2015 dated 16 December 2015 regarding Report on the Realization of the Use of Funds from the Public Offerings, and as part of the communication regarding the Report on the Realization of the Use of Funds from Public Offering to the Shareholders which will be informed through the Annual General Meeting of Shareholders on 22 April 2025 or another date for a similar agenda. The Board of Directors of PT Bank SMBC Indonesia Tbk (the "**Company**") will submit a Report on the Realization of the Use of Funds from Public Offering as reported by the Company to the Financial Services Authority ("**OJK**") Capital Market with a copy to PT Bursa Efek Indonesia and OJK Bank Supervisory, via a letter as per the information below:*

1. *Submission of the Report on the Realization of the Use of Funds from the Implementation of Capital Increase by Granting Pre-emptive Rights II of PT BANK BTPN Tbk which has been submitted by the Company to the OJK through Letter No. S.395/DIR/CCS/VI/2024 dated 24 June 2024;*
2. *Submission of the Report on the Realization of the Use of Funds from the Implementation of the Public Offering of Shelf Registered Bond V Bank BTPN Phase I Year 2024 which has been submitted by the Company to the OJK through Letter No. S.589/DIR/CCS/VIII/2024 dated 26 August 2024; and*
3. *Submission of the Report on the Realization of the Results of the Implementation of the Public Offering of Shelf Registered Bond V Bank SMBC Indonesia Phase II Year 2024 which has been submitted by the Company to the OJK through Letter No. S.036/DIR/CCS/I/2025 dated 14 January 2025.*

As for the position of 31 December 2024, the funds obtained from each Public Offering are:

- *Capital Increase by Granting Pre-emptive Rights II of PT BANK BTPN Tbk amounting to IDR6,731,740,800,200,-; and*
- *Shelf Registered Bond V Bank BTPN Phase I Year 2024 series A and B amounting to IDR355,060,000,000,-*

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sepenuhnya telah digunakan sesuai dengan rencana penggunaan dana sebagaimana diungkapkan dalam Prospektus masing-masing.

Sedangkan untuk:

- Obligasi Berkelanjutan V Bank SMBC Indonesia Tahap II Tahun 2024 sebesar Rp1.396.415.000.000,-.

Masih terdapat sisa dana yang belum digunakan dikarenakan *pipeline* kredit yang terbatas sejak dana hasil penerbitan Obligasi Berkelanjutan V Bank SMBC Indonesia Tahap II Tahun 2024 baru diterima oleh Perseroan pada tanggal 17 Desember 2024 hingga batas waktu pelaporan di tanggal 31 Desember 2024.

Adapun untuk detail realisasi penggunaan dana dari masing-masing Penawaran Umum dapat dilihat pada lampiran laporan ini.

has been fully used in accordance with the plan as disclosed in the respective Prospectus.

Meanwhile for:

- *Shelf Registered Bond V Bank SMBC Indonesia Phase II Year 2024 series A and B amounting to IDR1,396,415,000,000,-.*

There are still remaining funds that have not been used because the limited loan pipeline since the funds from the issuance of Shelf Registered Bond V Bank SMBC Indonesia Phase II Year 2024 were received by the Company on 17 December 2024 until the reporting submission on 31 December 2024.

As for details of the actual use of funds from each Public Offering, please see the attachment to this report.

Hormat kami/*Best Regards,*
 Direksi/*The Board of Directors*
PT Bank SMBC Indonesia Tbk



Hanna Tantani
 Direktur/ *Director*



Keishi Kobata
 Direktur/*Director*



Wiwig Santoso
 Head of Treasury

**LAPORAN REALISASI PENGGUNAAN DANA HASIL
 PENAWARAN UMUM
 PT BANK SMBC INDONESIA TBK
 PER 31 DESEMBER 2024**

**REPORT ON THE REALIZATION OF THE USE OF FUNDS
 FROM PUBLIC OFFERING
 PT BANK SMBC INDONESIA TBK
 AS OF 31 DECEMBER 2024**

No	Jenis Penawaran Umum/ Type of Public Offering	Tanggal Efektif/ Effective Date	Nilai Realisasi Hasil Penawaran Umum/ Realization of Public Offering Results			Realisasi Penggunaan Dana/ Realization of Fund Usage		Sisa Dana Hasil Penawaran Umum/ Remaining Funds from Public Offering	
			Jumlah Hasil Penawaran Umum/ Total Public Offering Results (Rp)	Biaya Penawaran Umum/ Public Offering Costs (Rp)	Hasil Bersih/ Net Result (Rp)	Total (Rp)	Peruntukan/ Allocation	Total (Rp)	Alasan Belum Direalisasikan/ Reason not yet implemented
1	Penambahan Modal Dengan Memberikan Hak Memesan Efek Terlebih Dahulu II PT BANK BTPN Tbk/ Capital Increase by Granting Pre-emptive Rights II of PT BANK BTPN Tbk	19 Februari/ February 2024	6.731.740.800.200	29.465.927.999	6.702.274.872.201	6.550.743.411.334 (97.7%)	Akuisisi OTO dan SOF/ Acquisition of OTO and SOF	0	-
						151.531.460.867 (2.3%)	Penyaluran Kredit/ Credit Distribution		
2	Obligasi Berkelanjutan V Bank BTPN Tahap I Tahun 2024 seri A dan B/ Shelf Registered Bond V Bank BTPN Phase I Year 2024 series A and B	27 Juni/ June 2024	355.060.000.000	3.993.156.265	351.066.843.735	351.066.843.735 (100%)	Pemberian Kredit/ Credit Granting	0	-
3	Obligasi Berkelanjutan V Bank SMBC Indonesia Tahap I Tahun 2024 seri A dan B/ Shelf Registered Bond V Bank SMBC Indonesia Phase I Year 2024 series A and B	27 Juni/ June 2024	1.396.415.000.000	4.271.029.550	1.392.143.970.450	260.042.858 (0,02%)	Pemberian Kredit/ Credit Granting	1.391.883.927.592	Dana hasil penerbitan Obligasi Berkelanjutan V Bank SMBC Indonesia Tahap II Tahun 2024 baru diterima oleh Bank SMBC Indonesia pada tanggal 17 Desember 2024/ The proceeds from

