

ADDITIONAL INFORMATION AND/OR CORRECTION TO THE BRIEF PROSPEKTUS

THIS ADDITIONAL INFORMATION AND/OR REVISION OF THE CONCISE PROSPECTUS IS AN ADDITION TO THE CONCISE PROSPECTUS PUBLISHED BY THE COMPANY IN MEDIA INDONESIA DAILY ON THURSDAY, JUNE 10, 2024.

COMPLETE INFORMATION RELATED TO THE PUBLIC OFFERING IS CONTAINED IN THE PROSPECTUS.

THE FINANCIAL SERVICES AUTHORITY DOES NOT PROVIDE ANY STATEMENTS OF APPROVAL OR DISAPPROVAL THESE SECURITIES, NOR DOES IT REPRESENT THE ACCURACY OR ADEQUACY OF THE CONTENTS OF THIS ADDITIONAL INFORMATION. ANY STATEMENT CONTRARY TO THE FOREGOING IS A VIOLATION OF THE LAW.

PT BANK BTPN TBK. ("THE COMPANY") AND THE BOND UNDERWRITERS ARE FULLY RESPONSIBLE FOR THE ACCURACY OF ALL INFORMATION, FACTS, DATA OR REPORTS AND THE HONESTY OF OPINIONS CONTAINED IN THIS PROSPECTUS.



PT BANK BTPN Tbk.

MAIN BUSINESS ACTIVITIES

carry out business activities as a Commercial Bank
Based in Jakarta Selatan, Indonesia

Head Office:

Menara BTPN, 29th Floor
CBD Mega Kuningan

JL. Dr. Ide Anak Agung Gde Agung, Kav 5.5 – 5.6
Jakarta Selatan 12950

Phone: +62 21 30026200; Fax : +62 21 30026308

Website : www.btpn.com; E-mail: corporate.secretary@btpn.com

Office Network as of December 31, 2023:

1 head office, 9 non operational regional offices, 58 branch offices, 197 sub branch offices, 1 operational functional office, and 214 ATMs

PUBLIC OFFERING OF SHELF REGISTERED BONDS V BANK BTPN WITH A TARGET FUNDS OF IDR 3,000,000,000,000 (THREE TRILLION RUPIAH) ("SHELF REGISTERED BONDS V")

In the context of the Public Offering of Shelf Registered Bonds V, the Company will issue and offer:
SHELF REGISTERED BONDS V BANK BTPN PHASE I YEAR 2024

WITH A MAXIMUM PRINCIPAL AMOUNT OF UP TO IDR 355,060,000,000 (THREE HUNDRED FIFTY FIVE MILLION SIX HUNDRED MILLION RUPIAH) ("BONDS")

These bonds are issued scriptless and are offered at 100% (one hundred percent), in 2 (two) series, namely:

- Series A : The Principal Amount of Series A Bonds is IDR 114,755,000,000 (one hundred fourteen billion seven hundred fifty five million Rupiah) with a fixed interest rate of 7.00% (seven point zero zero percent) per year with a period of 3 (three) years from the Issuance Date.
- Series B : The Principal Amount of Series B Bonds is IDR 240,305,000,000 (two hundred forty billion three hundred five million Rupiah) with a fixed interest rate of 7.10% (seven point one zero percent) per year with a period of 5 (five) years from the Issuance Date.

Bond interest is paid quarterly, where the first bond interest will be paid on October 5, 2024, while the last bond interest together with the bond repayment will be paid on July 5, 2027 for Series A Bonds and July 5, 2029 for Series B Bonds.

SHELF REGISTERED BONDS V PHASE II AND/OR SUBSEQUENT STAGES (IF ANY) WILL BE DETERMINED LATER.

IMPORTANT TO NOTE

THIS BOND IS NOT GUARANTEED BY A SPECIFIC GUARANTEE, BUT IS GUARANTEED WITH ALL OF THE COMPANY'S PROPERTY, WHETHER MOVABLE OR IMMOVABLE GOODS, WHETHER EXISTING OR THAT WILL EXIST IN THE FUTURE, AS A GUARANTEE FOR THE HOLDERS OF THIS BOND IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 1131 AND 1132 OF THE BOOK UNOFFICIAL- CIVIL LAW ACT. THE RIGHTS OF BONDHOLDERS ARE PARI PASSU WITHOUT PREFERENT RIGHTS WITH THE RIGHTS OF OTHER COMPANY CREDITORS WHETHER EXISTING NOW OR IN THE FUTURE, EXCEPT FOR THE RIGHTS OF COMPANY CREDITORS WHICH ARE SPECIFICALLY GUARANTEED BY THE COMPANY'S WEALTH WHETHER EXISTING OR THAT WILL EXIST IN THE FUTURE. MORE INFORMATION REGARDING BONDS CAN BE SEEN IN CHAPTER I OF THIS PROSPECTUS.

1 (ONE) YEAR AFTER THE ALLOTMENT DATE, THE COMPANY MAY MAKE A BUYBACK FOR PART OR ALL OF THE BOND BEFORE THE PRINCIPAL REPAYMENT DATE OF THE BOND. THE COMPANY HAS THE RIGHT TO APPLY SUCH BUYBACK AS REPAYMENT OF BOND OR SAVE IT FOR LATER SELLING OUT AT MARKET PRICE BY OBSERVING THE PROVISIONS OF THE TRUSTEE AGREEMENT AND APPLICABLE LEGAL REGULATIONS. MORE INFORMATION REGARDING BOND BUYBACKS CAN BE SEEN IN CHAPTER I OF THIS PROSPECTUS.

THE MAIN RISK FACED BY THE COMPANY IS CREDIT RISK, THAT IS THE RISK DUE TO THE FAILURE OF THE DEBTOR OR COUNTERPARTY TO REPAY THE LOAN OR FULFILL OTHER BUSINESS CONTRACTUAL OBLIGATIONS THAT THE COMPANY MAY FACE CAN BE SEEN IN CHAPTER VI OF THIS PROSPECTUS.

ANOTHER RISK THAT MAY BE FACED BY INVESTORS PURCHASING BONDS IS THE ILLIQUIDITY OF THE BOND OFFERED IN THIS PUBLIC OFFERING, DUE TO THE PURPOSE OF PURCHASING THE BOND AS A LONG TERM INVESTMENT.

THE COMPANY ONLY ISSUES JUMBO BOND CERTIFICATES AND THEY ARE REGISTERED IN THE NAME OF PT KUSTODIAN SENTRAL EFEK INDONESIA ("KSEI") AND WILL BE DISTRIBUTED IN ELECTRONIC FORM ADMINSTRATED IN COLLECTIVE CUSTODY AT KSEI.

IN THE FRAMEWORK OF THE ISSUANCE OF THIS SHELF REGISTERED BOND V, THE COMPANY HAS OBTAINED RATING RESULTS FROM PT PEMERINGKAT EFEK INDONESIA ("PEFINDO") WITH RATINGS AS FOLLOW:

AAA(IDN) (TRIPLE A)

FURTHER INFORMATION CAN BE SEEN IN CHAPTER I OF THIS PROSPECTUS.

THIS BOND WILL BE LISTED ON THE INDONESIAN STOCK EXCHANGE ("IDX").

The Bond Underwriters whose names are listed below guarantee full commitment to this Public Offering of Bonds.

JOINT LEAD UNDERWRITERS



PT OCBC SEKURITAS INDONESIA

PT BCA SEKURITAS

TRUSTEE
PT BANK MEGA Tbk.

This Prospectus was published in Jakarta on June 28, 2024